

# Planned Giving Guide

## Alpha Omega Veterans Services



Alpha Omega Veterans Services is a 501(c)(3) non-profit charitable organization.

Thank you for your interest in becoming a contributor to the Alpha Omega Veterans Services (AOVS) Planned Giving Program. Your thoughtful contributions will help us continue and expand our mission to serve those who have honorably served our country.

There are different ways you can participate in the Planned Giving Program and support the unique assistance we provide to our veterans. Please spend a few minutes reviewing your options and, of course, consult with your own legal, financial or tax advisors for their assistance in drafting the appropriate documents for your donation. We are unable to provide personal legal or tax advice.

### Wills

After providing for your family, you can specify a fixed amount or percentage of your estate be donated to a charity. If your will is already complete, you can amend it through a legal document known as a "codicil."

### Trusts

If you or your family have a trust, you may leave funds to AOVS using standard bequest language.

#### *Sample Language for a Bequest:*

I give and bequeath to Alpha Omega Veterans Services, a 501(c)(3) nonprofit organization headquartered in Memphis, Tennessee, the sum of \$\_\_\_\_\_ (or \_\_\_\_\_% of my estate) (or the property described herein) to be used for the general mission of AOVS.

### Life Insurance

There are a number of options available for donating to AOVS through life insurance programs that include:

#### *Donating an Existing Policy*

If your original beneficiary no longer needs protection, you could transfer all rights of ownership to AOVS as a primary or successor beneficiary.

#### *Purchasing a New Policy*

Set up a new policy that names AOVS as the owner and beneficiary of the new policy.

In many cases, your donation of a life insurance policy may have the added benefits of being tax-deductible to you or your estate and the gift would pass to AOVS tax-free.

Please check with your life insurance representative to determine if the policy is paid up or has future premium demands. Please consult AOVS before setting up such a plan.

### Sale of Real Estate or Personal Property

Please consult with us regarding any intended gifts of real estate or unique personal property.

We would be happy to work with you on any of your annual giving or planned giving intentions to support the Memphis veteran cause.

**On behalf of the proud veterans who will benefit from your generous gifts, we thank you for your consideration.**

#### Contact Information:

#### Alpha Omega Veterans Services

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### About Alpha Omega

Alpha Omega Veterans Services, Inc. is a 501(c)(3) non-profit charitable organization headquartered in Memphis, Tennessee that assists military veterans reintegrate into society. Initially serving 8 veterans back in 1987, Alpha Omega now has the capacity to house over 100 veterans (male and female) and provide counseling services to many more. We have served some 10,000 veterans since our humble beginnings.

Alpha Omega provides a 30-day to 2-year program with a goal of having each veteran successfully reintegrate back into society, engage in healthy independent living and secure placement into permanent housing.

Please visit

[www.alphaomegaveteranservices.org](http://www.alphaomegaveteranservices.org)

to learn more.

